

# Unpacking the "Recycling Crisis"

- Cheap, difficult-to-recycle materials (market dynamics)
- Single-stream recycling (technology)
  - → China National Sword (2018)

### Municipalities Bear Recycling Costs

	Pre-2018 Recycling Cost Post-2018 Recycling C		
Boston, MA	\$5/ton	\$140/ton	
Salem, MA	\$11,045/year	\$321,901/year	
Gouldsboro, ME	Gouldsboro, ME \$45/ton		
Bridgeport, CT	-\$130,000/year	\$394,380/year	
Stamford, CT	-\$95,000/year	\$700,000/year	

RECYCLING & RUBBISH REMOVAL





























# General Program Design





Agency conducts oversight and enforcement



Producer Responsibility Organization (PRO)



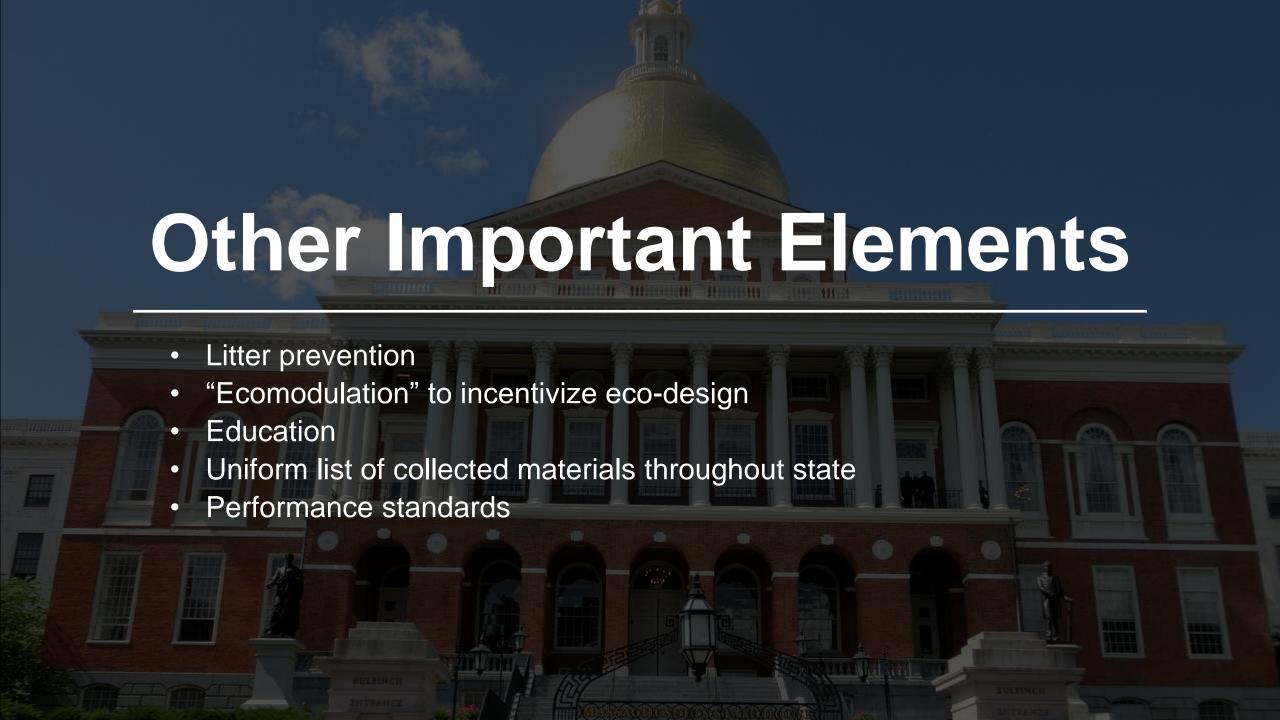
Producers fund PRO

Recyclers reimbursed/contracted by PRO



## EPR for Packaging Archetypes

	Producer Managed ("Full")  Municipal Reimburser ("Shared")			
PRO Plan	PRO creates & submits plan to Dept.  for approval  PRO creates & submits plan to Dept.  for approval			
Management	PRO arranges contracts with haulers through RFP process Local government con management or contr			
Funding	PRO plans & operates entire recycling system	PRO reimburses local government or haulers		
Benefits	Increased efficiency; economies of scale	Less disruptive; local control; easier oversight & enforcement		
Drawbacks	Reorganization of recycling system;  acks difficulties with oversight & Smaller scale; less efficient  enforcement			





\*Used with the permission of the Natural Resources Council of Maine

#### Comparing EPR for Packaging Cost/Effectiveness

Jurisdiction and years in place	People Served	Net Cost to Producers	Number of Producers	Annual Per Capita Costs	Percent Taxpayers Pay	Recovery Rate
British Columbia (7)	4,566,371	\$72, 513, 159 CAD	1,176	\$11.75 USD	0%	74.5%
Saskatchewan (3)	846,804	\$5,770,209 CAD	553	\$5.04	25%	72.8%
Quebec (15)	8,316,000	\$151, 700, 000 CAD	3,400	\$13.05	0%	63.6%
Ontario (16)	12,962,740	\$249,809,925 CAD	1,800	\$14.26	50% (0% soon)	61.3%
Manitoba (9)	1,206, 492	\$26,508, 492 CAD	796	\$16.26	20%	70.6%
Italy (22)	55,000,000	E 524,000,000	8,500	\$10.61	0%	69.7%
France (27)	64,850,000	E 655,000,000	22,741	\$11.42	20%	70%
Belgium (30)	11,000,000	E 144,300,000	5,000	\$14.61	0%	80%
MAINE (n/a)	1, 340,000	\$0 USD	0	\$11.04-\$13.06	100%	<36%

#### **THANK YOU!**

