SANTA LUCIA CHAPTER GIVING GUIDE

SIERRA CLUB
SANTA LUCIA
CHAPTER

No matter how you choose to give, your donation helps keep our air and water clean, protect our wild places, work with leaders to ensure equitable, safe, and healthy communities, curb climate change and build more resilient communities, and build a clean energy future.

Sierra Club and **Sierra Club Foundation**—two organizations with shared values and separate tax statuses—work together with strong compliance safeguards to ensure charitable funds are used only for permitted purposes. A gift to either entity can be designated specifically to support the Santa Lucia Chapter.

Sierra Club 501(C)(4) Nonprofit Organization
Address: 2101 Webster Street, Suite 1300 Oakland, CA 94612 **Tax ID:** 94-1153307
For Benefit Of/Attention: Santa Lucia Chapter. *Gifts to Sierra Club are not tax deductible.*

Make a gift of stock: Giving stock can be a tax-wise way to support the Santa Lucia Chapter. You can find electronic transfer instructions and provide information about your gift and wishes at sc.org/stock.

Include the Santa Lucia Chapter in your will: A few sentences is all it takes to include the Santa Lucia Chapter in your will or trust. You can also name the Chapter as a beneficiary of your retirement plan, IRA, donor advised fund, or life insurance policy.

Make an immediate gift: You can make an immediate gift to support the Santa Lucia Chapter's work today by making a gift via credit card or check.

Sierra Club Foundation 501(C)(3) Public Charity
Address: 2101 Webster Street, Suite 1350 Oakland, CA 94612 **Tax ID:** 94-6069890
For Benefit Of/Attention: Santa Lucia Chapter. *Gifts to Sierra Club Foundation are tax deductible.*

Give from your IRA: If you are 70 ½ or older, you can make a tax-free charitable distribution directly from your IRA to support the Santa Lucia Chapter. IRA Qualified Charitable Distributions are a way to support Sierra Club Foundation as a qualifying charity without incurring federal income tax liability. If you are 73 or older, this can also help you to meet your required minimum distribution. These gifts can only support our C3 work.

Give from your Donor Advised Fund: If you have a Donor Advised Fund, recommend a grant to Sierra Club Foundation to support the Santa Lucia Chapter. These gifts can only support our C3 work. Make sure to specify that the gift is designated to the Santa Lucia Chapter.

Make a gift of stock: Giving stock can be a tax-wise way to support the Santa Lucia Chapter. You can find electronic transfer instructions and provide information about your gift and wishes at sc.org/stockSCF.

Include the Santa Lucia Chapter in your will: A few sentences is all it takes to include the Santa Lucia Chapter in your will or trust. You can also name the Chapter as a beneficiary of your retirement plan, IRA, donor advised fund, or life insurance policy.

Make an immediate gift: You can make an immediate gift to support the Santa Lucia Chapter's work today by making a gift via credit card or check.